



ORIENT GREEN POWER COMPANY LIMITED

August 06, 2024

BSE Limited
Corporate Relations Department,
P.J. Towers,
Dalal Street,
Mumbai-400 001.
Scrip Code: 533263

National Stock Exchange
of India Limited
Department of Corporate Services,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051.
Scrip Code: GREENPOWER

Respected Sirs/Madam,

Subject: Outcome of the meeting of the Rights Issue Committee of Orient Green Power Company Limited (the "Company") under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This letter is in furtherance to the previous intimation letters submitted by the Company, in respect of its proposed issue of Equity Shares on a rights basis ("**Rights Issue**").

We wish to inform you that in accordance with the powers delegated by the Board of Directors of the Company to its Rights Issue Committee, the said Committee has, in its meeting held today, *i.e.*, August 6, 2024, fixed **Tuesday, August 13, 2024** as the Record Date for the purpose of determining the eligible equity shareholders who are entitled to receive the Rights Entitlements in the Rights Issue.

Further, the Rights Issue Committee at its meeting held today, *i.e.*, on August 6, 2024, has *inter alia* considered and approved the following terms of the Rights Issue:

- 1) **Instrument:** Fully paid-up Equity Shares of face value of ₹ 10/- each.
- 2) **Total number of Equity Shares and Rights Issue size:** 19,23,07,692[#] Equity Shares of face value of ₹ 10 each, for an aggregate amount not exceeding ₹ 25,000[#] Lakhs;
#Assuming full subscription. Subject to finalisation of the Basis of Allotment.
- 3) **Rights Issue Price:** ₹ 13/- (Including a premium of Rs. 3/- per share) per Rights Equity Share.
- 4) **Record Date:** Tuesday, August 13, 2024 designated for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("**Eligible Equity Shareholders**");
- 5) **Rights Issue Period:**
 - (a) **Rights Issue Opening Date:** Tuesday, August 27, 2024; and
 - (b) **Rights Issue Closing Date:** Friday, September 13, 2024.
- 6) **Rights entitlement ratio:** Upto ten (10) Rights Equity Shares for every fifty-one (51) fully paid-up Equity Share(s) held on the Record Date held by the Eligible Shareholders as on the Record Date.



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- 7) **Other terms of the Rights Issue (including renunciation and fractional and zero entitlements):** To be included in the Letter of Offer which will be filed by the Company with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

Further, we wish to inform you that in terms of SEBI Master Circular dated June 21, 2023, the Company has made necessary arrangement with NSDL and CDSL for the credit of Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date which shall be fixed by the Company. The ISIN of such Rights Entitlement is INE999K20022. We hereby confirm and undertake that the Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

The meeting of the Rights Issue Committee commenced at 12.30 PM and completed at 01.45 PM.

We request you to take the aforesaid on records.

Thanking you,

**Yours faithfully,
For Orient Green Power Company Limited**

**M. Kirithika
Company Secretary & Compliance Officer**